



DELTA LAB



## Agile Research Studios: Orchestrating Communities of Practice to Advance Research Training

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*Northwestern | Delta Lab | Design, Technology, and Research (DTR)*



Design, Technology, and Research (DTR)  
Winter 2016

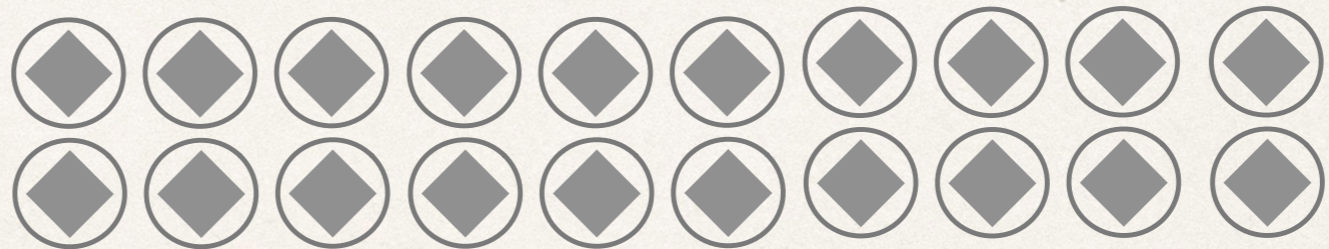
# In two years...

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- ❖ 36 students (32U, 4G)
- ❖ 18 student-led research projects
- ❖ 9 papers + extended abstracts
- ❖ 3 ACM SRC winners



**RQ: How can a single faculty mentor  
train 20+ students to conduct  
independent research and produce  
research outcomes (and sleep at night)?**



# Faculty have limited time

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- ❖ As a research group expands in size, faculty have less time to mentor each student.
- ❖ Faculty must tolerate slow research progress and not knowing the status of projects, or train only a few students.
- ❖ Or... overwork.

# Students need regulation skills

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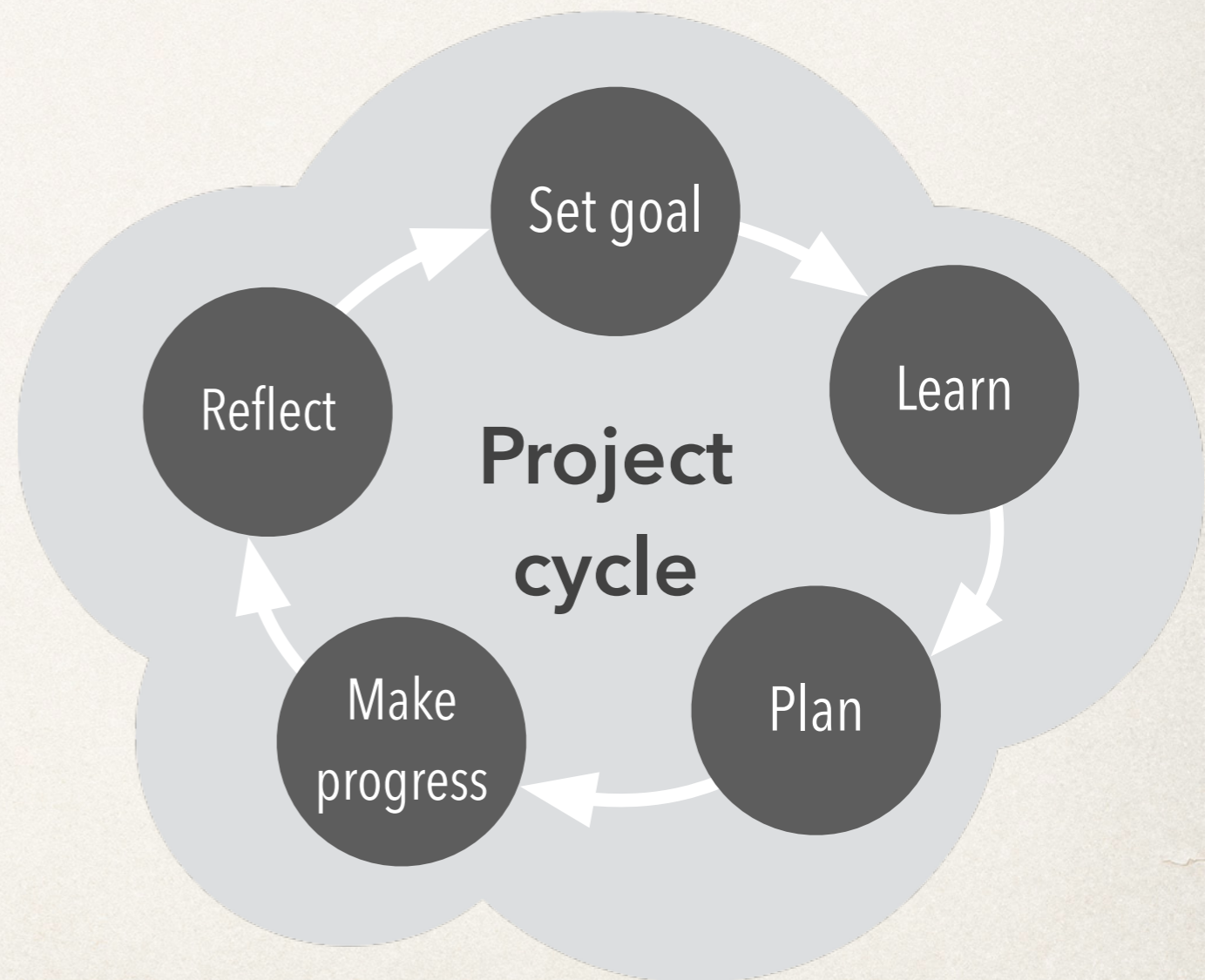
- ❖ **Regulation skills:** cognitive, metacognitive, motivational, and emotional skills for reaching a goal [Jarvela & Hadwin. 2013]
- ❖ Independent research requires regulation skills including **research planning** and **seeking help** to overcome challenges.
- ❖ Students lacking these skills are confined to rote tasks, or can struggle to make progress.



# This talk: *Agile* Research Studio

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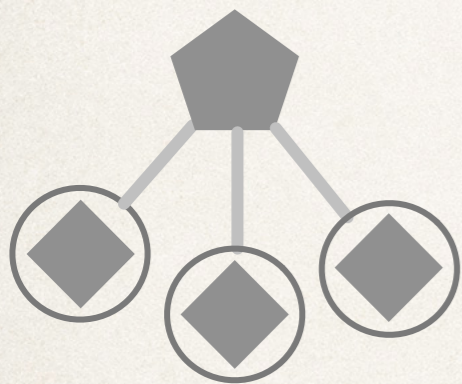
- ❖ Model for research training in a learning community
- ❖ All students, regardless of seniority, conduct independent research and receive authentic research practice.



# ARS scales faculty time

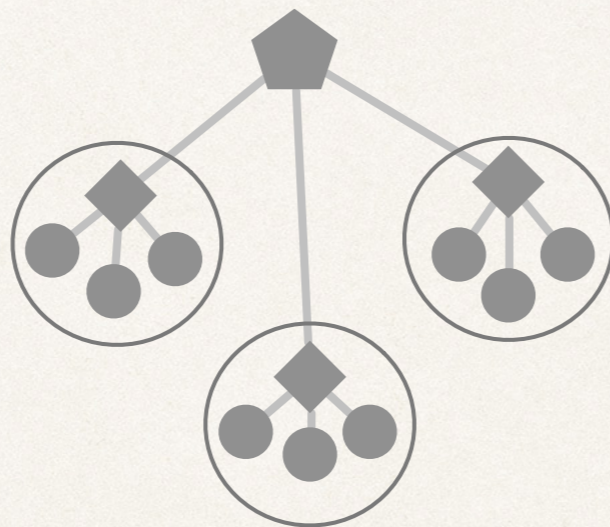
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Apprenticeship



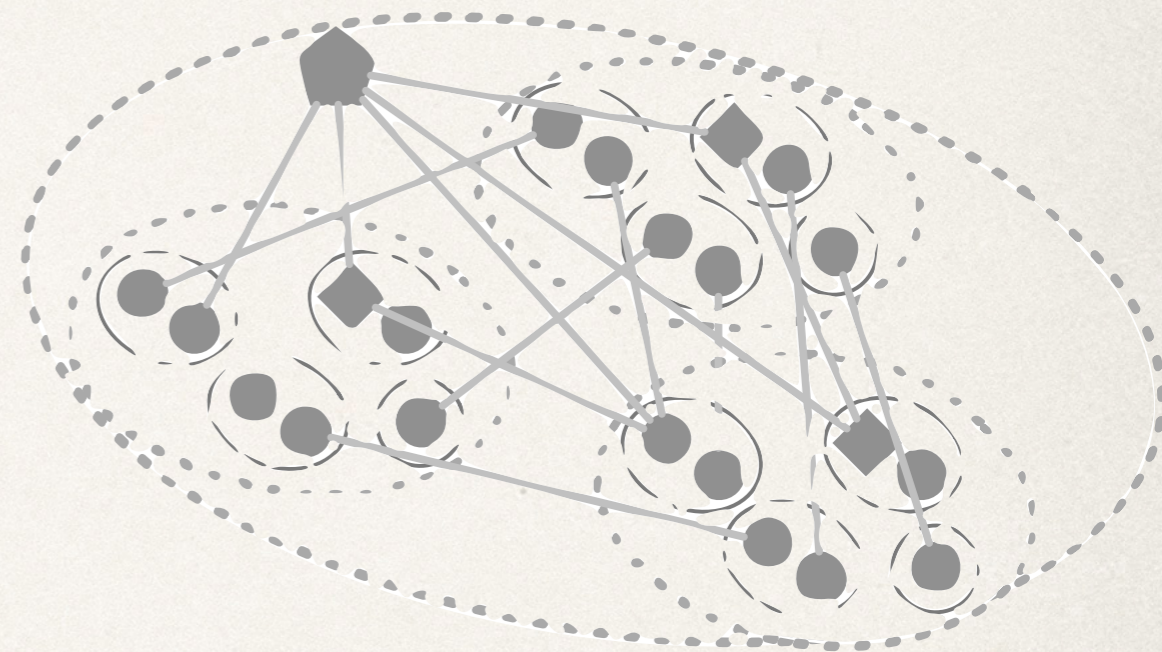
very small teacher  
to student ratio  
[Collins, 2005]

Hierarchical, 1:1:1



grad students are  
novice mentors  
[Shulman, 1986]

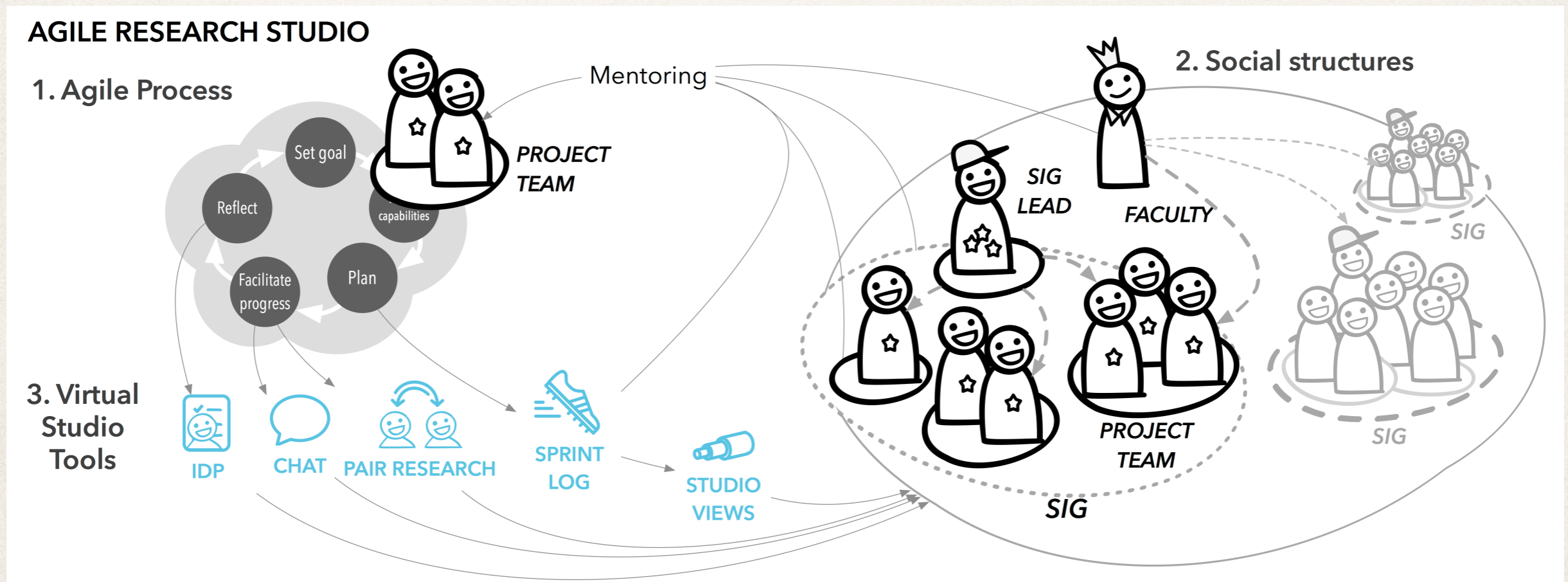
The ARS approach:  
**Dispersed Control**



**overcome 1:X**  
[Bain & Weston,  
2012]



# ARS develops regulation skills



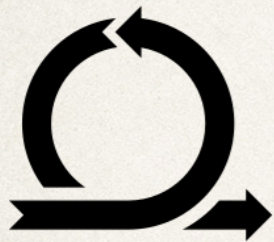
# ARS: Planning

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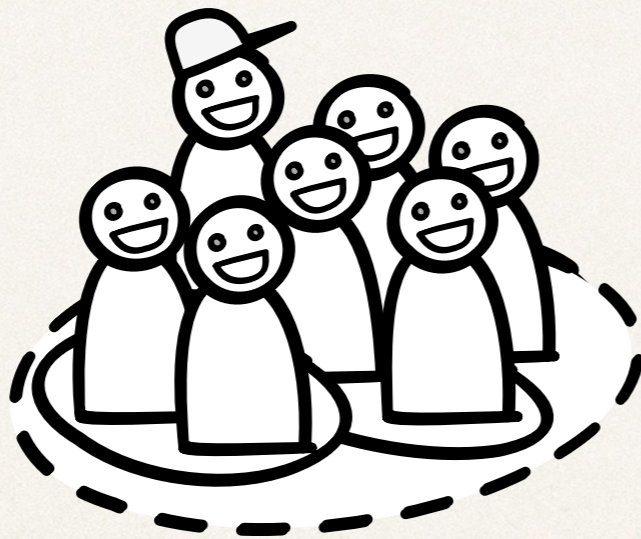
Process:  
Sprint planning

Social structure:  
SIG meeting

Studio tool:  
Sprint log



2 weeks



Team	Points Available	Points Committed	D	T	R	Hours Spent	D	T	R	Progress
Leesha	35	35	12	8	15	19.75	5	7	8	56%
Christina	16	19	1	17	2	6	1	6	0	32%
<b>Total</b>	<b>51</b>	<b>54</b>	<b>13</b>	<b>25</b>	<b>17</b>	<b>25.75</b>	<b>5.75</b>	<b>13</b>	<b>8</b>	<b>48%</b>

Stories	Tasks for Story	Points Required	D	T	R	Assigned To	Status	Hours Spent	Helpful Links
Have a functional tracking prototype that can track a runner's location and prepare data to be sent to a cheerer	start entering tasks for this story on the next line ↓	17	mark	mark	mark	enter your name below to pick up tasks ↓	mark as: in progress, backlogged, or done		
	pseudocode tracking protocol & structs	1		x		Leesha	done		<a href="#">pseudocode doc</a>
	read Swift guide for protocols/syntax	2		x		Leesha	done	2	<a href="#">swift protocol docs</a>
	go through Ray Wenderlich tutorial on POP	2		x		Leesha	backlogged		<a href="#">protocol oriented programming</a>
	implement tracking protocol & structs	3		x		Leesha	in progress	5	
	implement tracking protocol & structs	5		x		Christina			
	Test tracking for cheerer	0.5		x		Christina			
	test tracking for runner	0.5		x		Christina			

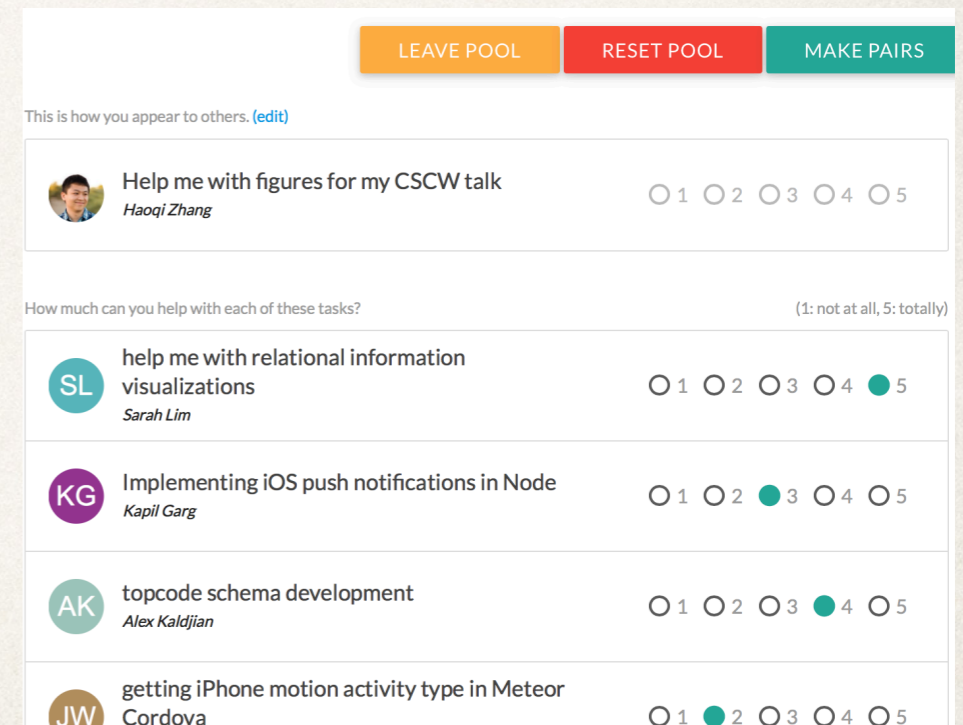
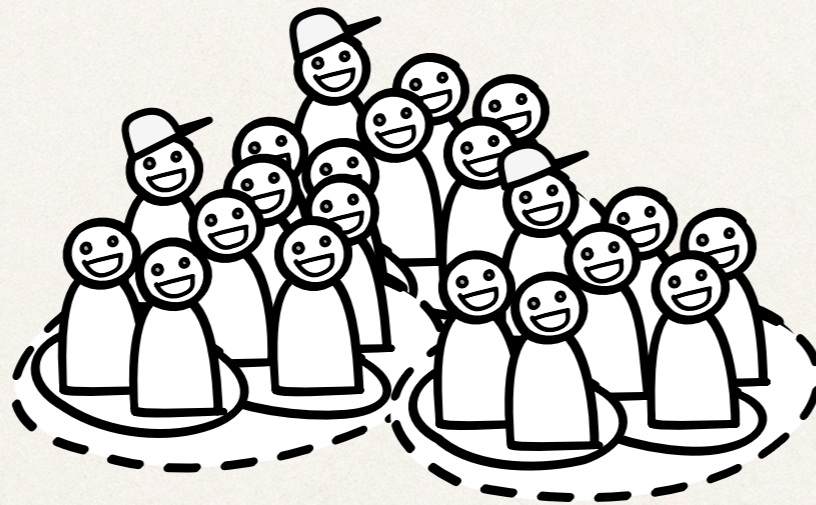
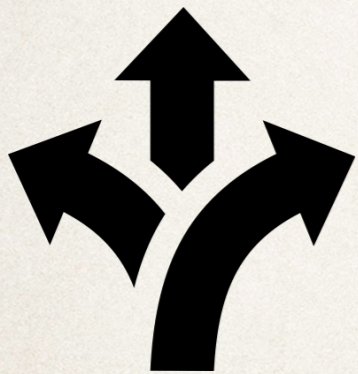
# ARS: Help & Collaboration

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Process:  
**Distributed help**


Social structure:  
**Studio meeting**

Studio tool:  
**Pair research [CSCW '14]**







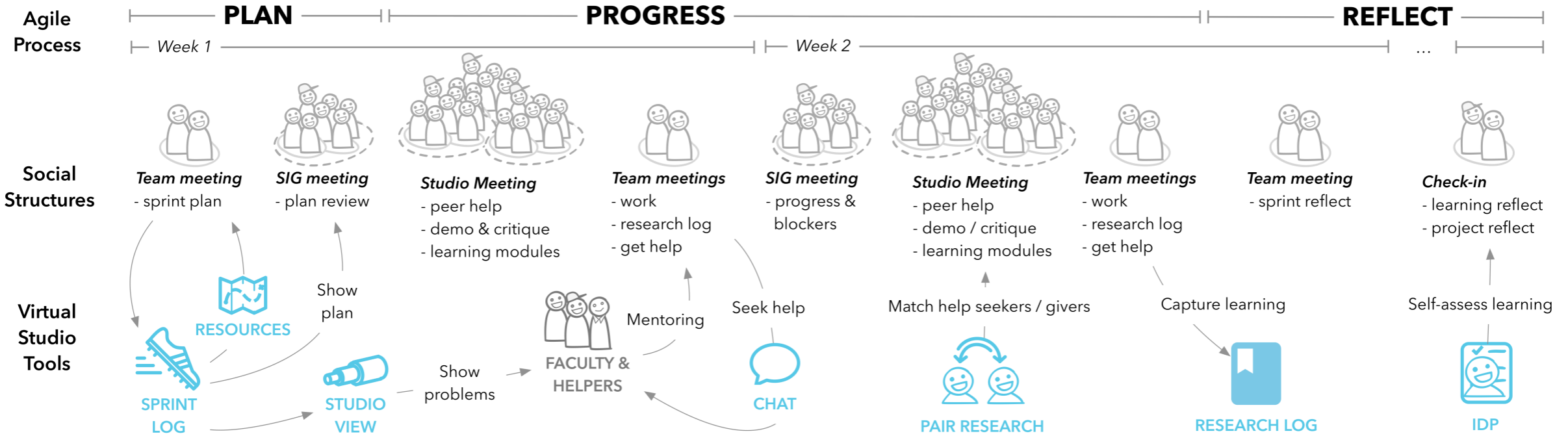
LEAVE POOL RESET POOL MAKE PAIRS

This is how you appear to others. [\(edit\)](#)

 Help me with figures for my CSCW talk ○ 1 ○ 2 ○ 3 ○ 4 ○ 5  
*Haoqi Zhang*

How much can you help with each of these tasks? (1: not at all, 5: totally)

 help me with relational information visualizations <span style="float: right;">○ 1 ○ 2 ○ 3 ○ 4 ● 5</span> <i>Sarah Lim</i>
 Implementing iOS push notifications in Node <span style="float: right;">○ 1 ○ 2 ● 3 ○ 4 ○ 5</span> <i>Kapil Garg</i>
 topcode schema development <span style="float: right;">○ 1 ○ 2 ○ 3 ● 4 ○ 5</span> <i>Alex Kaldjian</i>
 getting iPhone motion activity type in Meteor <span style="float: right;">○ 1 ● 2 ○ 3 ○ 4 ○ 5</span> <i>Cordova</i>



# Data Collection

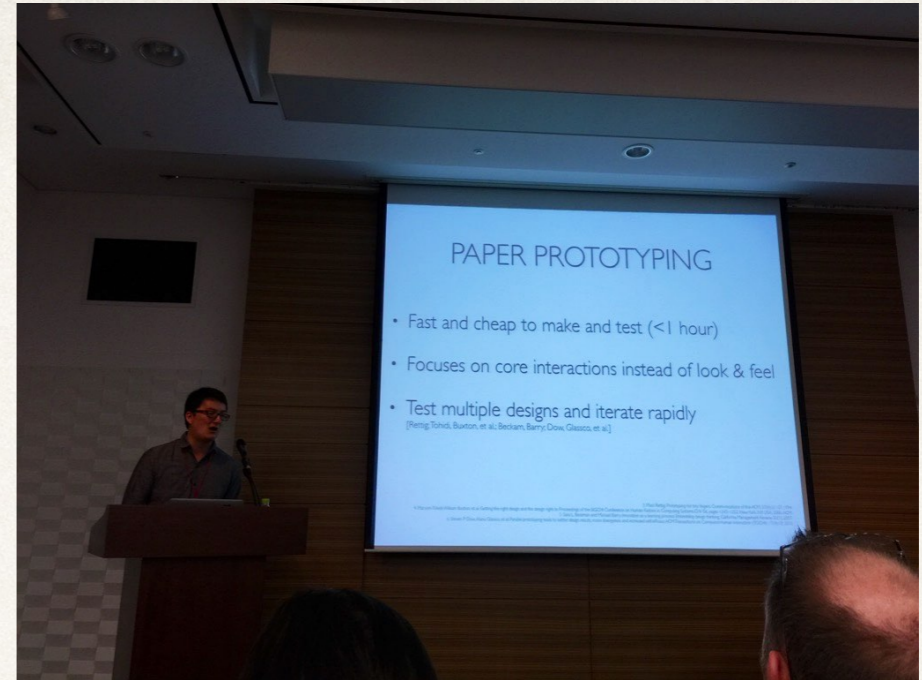
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- ❖ **Setting:** DTR, quarterly and repeated (for credit)
- ❖ **Participation:** enrollment data, student products
- ❖ **Regulation skills:** quarterly self-assessments
  - ❖ planning: sprint log revisions
  - ❖ helping: survey in the self-assessment

# Outcomes

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- ❖ 36 students designed, built, tested, and reported on 18 new systems.
- ❖ 96% of students stayed in DTR for 2+ quarters; most continue till they graduate.



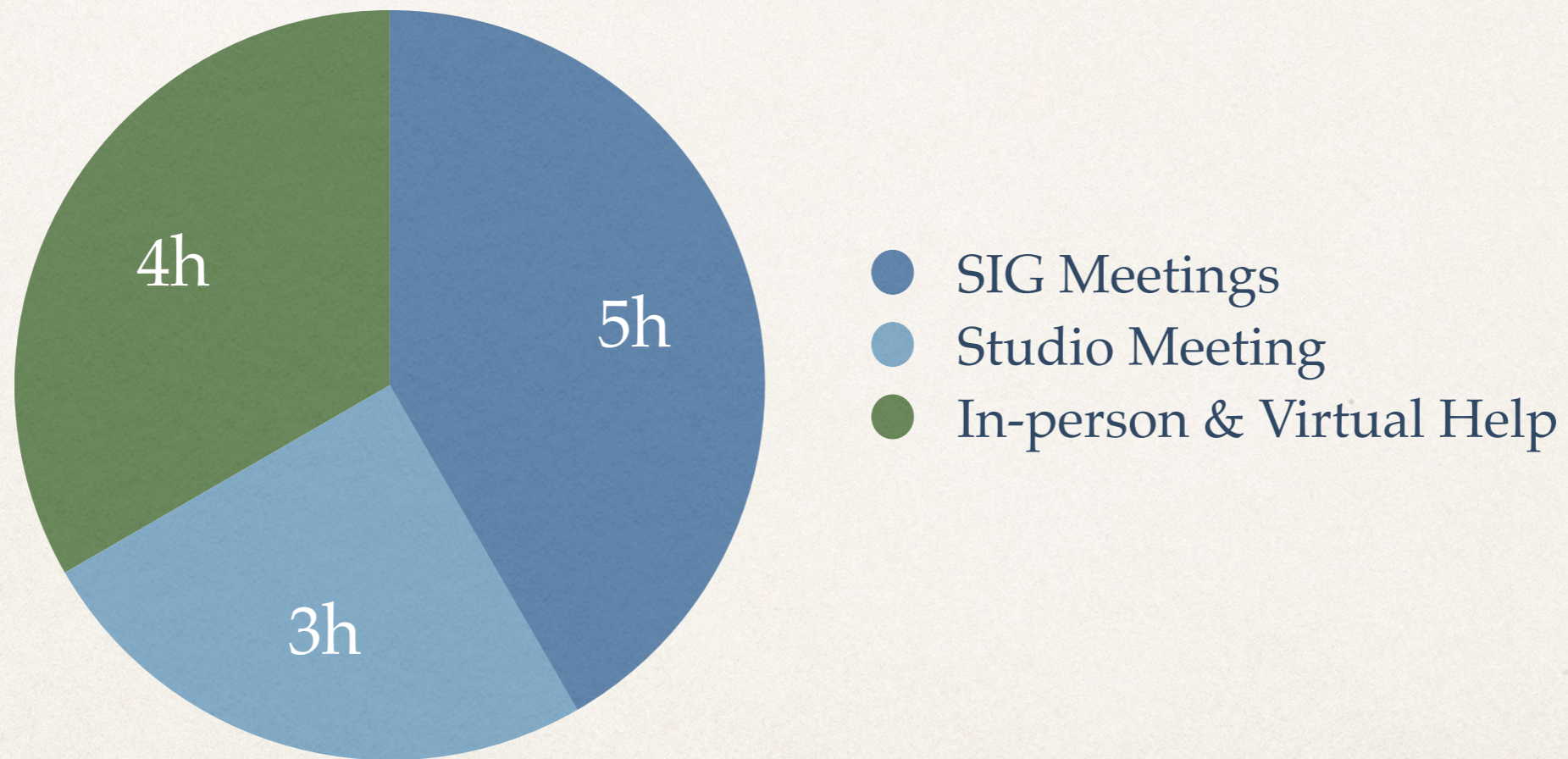
Remote Paper Prototype Testing  
*[Kevin, CHI 2015]*



Habitsourcing  
*[Katherine & Henry, UIST 2016]*

# Faculty Time: 10-12 hours/week

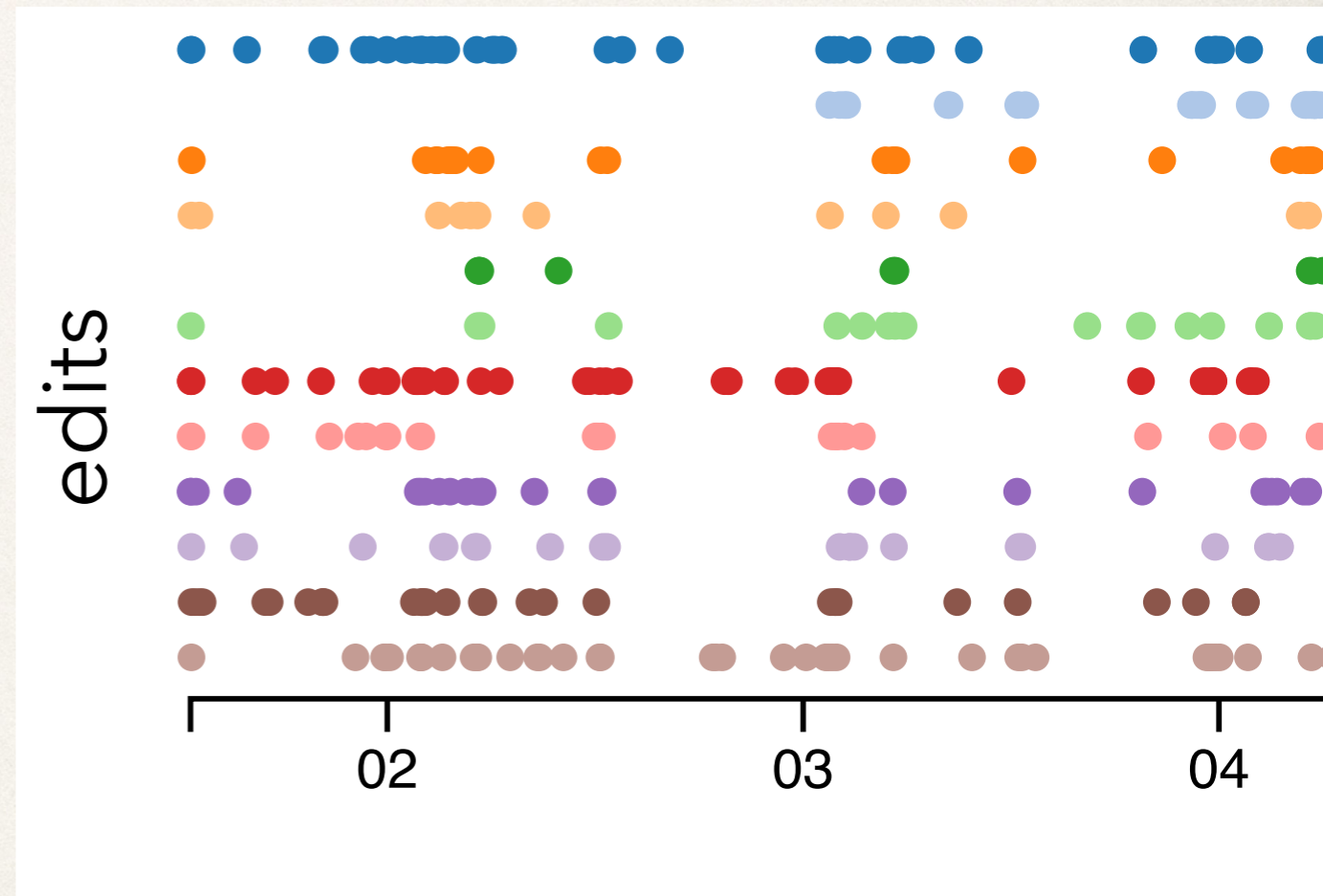
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# Planning

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- ❖ Project teams revised their sprint logs each week
- ❖ **1.3 edits** during / after SIG





# Planning Strategies

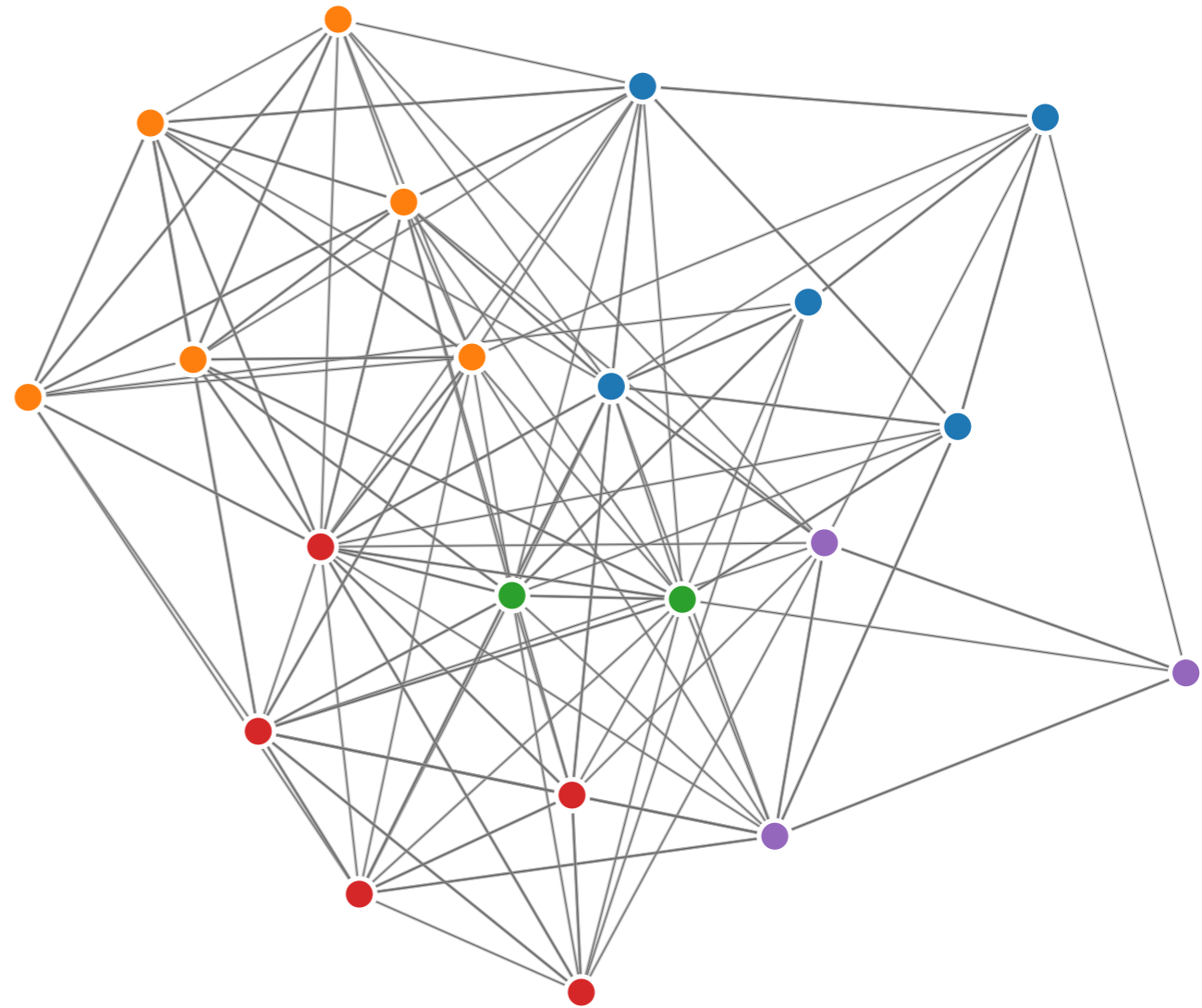
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- ❖ building at the fidelity appropriate for the current stage of research
- ❖ prioritizing important features and research questions
- ❖ sequencing tasks
- ❖ defining concrete outcomes
- ❖ moving on despite uncertainty or imperfect knowledge.

# Help

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- ❖ Students helped 37% of their studio-mates each quarter
- ❖ Of 372 help requests, 58% are fulfilled by a student in another SIG



# Help-seeking

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*“I can ask for help and that everyone asks for help and it doesn't make them stupid to need help.”*

*“It is detrimental to try to work through blockers on your own. Asking for help should be the first step when you really get stuck on a blocker”*

# Productivity outcomes

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- ❖ Students learn to prioritize research value
- ❖ Students catch problems and get help sooner
- ❖ Significantly expands number of student-led projects

# Learning outcomes

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- ❖ Students developing regulation skills
- ❖ Faculty can focus on training regulation skill
- ❖ Significantly expands authentic research experiences

# Regulation skills beyond ARS?

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**How can I run an ARS Studio?**

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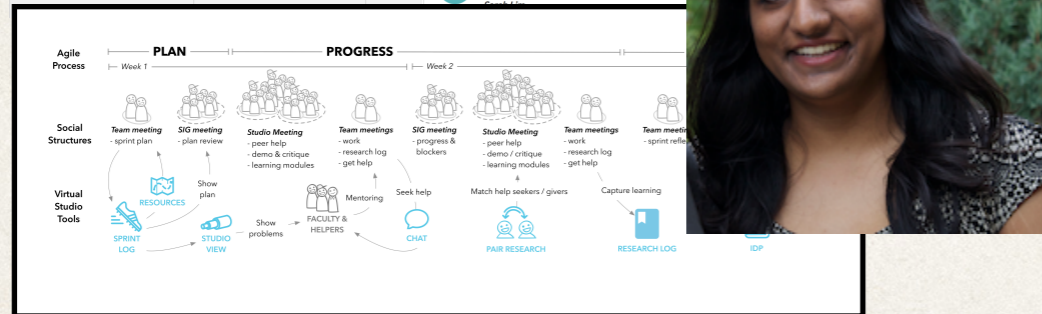
# We will help you set up your studio.

Demo Tonight:  
6–8pm, Multnomah/Holladay

ARS Starter Kit:  
[agileresearch.io](http://agileresearch.io)

Team	Points Available	Points Committed	D	T	R	Hours Spent	D	T	R	Progress
Team 1	35	35	12	8	15	19.75	5	7	8	56%
Team 2	16	19	1	17	2	6	1	6	0	32%
Total	51	54								

Stories	Tasks for Story	Points Required
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	pseudocode tracking protocol & structs	1
	read Swift guide for protocols/syntax	2
	go through Ray Wenderlich tutorial on PGP	2
	implement tracking protocol & structs	3
	implement tracking protocol & structs	5
	Test tracking for cheerer	0.5





# ARS University

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- ❖ Program for faculty and prospective faculty to come visit us and learn how to run an ARS studio
- ❖ Cost: **FREE**
- ❖ Sign up today at **[agileresearch.io](https://agileresearch.io)**

# We can do better than this.

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thank you

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[agileresearch.io](http://agileresearch.io)

[pairresearch.io](http://pairresearch.io)

[dtr.northwestern.edu](http://dtr.northwestern.edu)

[delta.northwestern.edu](http://delta.northwestern.edu)



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